

RESEARCH





New insights into the stipitate hydnoid fungi *Sarcodon, Hydnellum*, and the formerly informally defined *Neosarcodon*, with emphasis on the edible species marketed in Southwest China

Di Wang¹, Hui Feng^{1,2}, Jie Zhou¹, Tian-Hai Liu¹, Zhi-Yuan Zhang¹, Ying-Yin Xu¹, Jie Tang¹, Wei-Hong Peng¹ and Xiao-Lan He^{1*}

Abstract

Sarcodon and Hydnellum are two ectomycorrhizal genera of important ecological and economic value in Southwest China, and they are common in the free markets in this region. It was estimated that more than 1,500 tonnes of them were sold as edible per year, but there was little information about the taxonomic placements of these edible mushrooms sold in the markets. Traditional concepts of the two genera have also been challenged recently, and circumscription of Sarcodon and the informally defined clade "Neosarcodon" remained unresolved. In the present study, specimens collected in the field and purchased from the markets in Southwest China were analyzed based on morphological characters and DNA sequences. Phylogeny of the traditional Sarcodon s. lat. and Hydnellum s. lat. was reconstructed from the combined internal transcribed spacer (ITS), nuclear large ribosomal subunit (nLSU) and RNA polymerase II second largest subunit (RPB2) dataset based on expanded samples to reevaluate the taxonomic placements of the two genera. In the present molecular analyses, four distinct clades were recovered and strongly supported: Hydnellum, Neosarcodon, Phellodon and Sarcodon. Neosarcodon is formally introduced as a generic name to include nine species previously placed in Sarcodon, and the delimitation of Sarcodon is revised based on phylogenetic and morphological studies. Phylogenetic analyses also revealed an unexpected species diversity (17 phylogenetic species) of Sarcodon and Hydnellum in the markets; nine phylogenetic species of Sarcodon and eight of Hydnellum were uncovered from the samples collected in the markets. Eight species were resolved in the traditional S. imbricatus complex, with S. imbricatus s.str. being the most common edible stipitate hydnoid fungal species. Three of the edible Hydnellum species (H. edulium, H. subalpinum, and H. subscabrosellum), and five separated from the S. imbricatus complex (Sarcodon flavidus, S. giganteus, S. neosquamosus, S. nigrosquamosus, and S. pseudoimbricatus), are described as new. Three new Chinese records (H. illudens, H. martioflavum, and H. versipelle), and the notable S. imbricatus and S. leucopus are also reported.

Keywords Bankeraceae, Cryptic species, Ectomycorrhizal, Edible mushroom, Markets, Sarcodon imbricatus complex, New taxa

*Correspondence: Xiao-Lan He xiaolanhe1121@aliyun.com Full list of author information is available at the end of the article



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INTRODUCTION

Sarcodon and Hydnellum are common and important ectomycorrhizal (ECM) genera that traditionally differ in basidiome structure and are placed in Bankeraceae. These are stipitate hydnoid genera that both have brown tinted basidiospores, while Sarcodon has softer and fleshier basidiomata and Hydnellum ones that are hard and dry. The identification of Sarcodon and Hydnellum species was traditionally mainly based a limited range of morphological characters, such as the color of the pileus and stipe, the arrangement of the pileus surface, organoleptic features (smell and taste), and spore size (Harrison 1964, 1984; Maas Geesteranus and Nannfeldt 1969; Maas Geesteranus 1971, 1975; Baird 1985; Baird and Khan 1986; Harrison and Grund 1987; Stalpers 1993; Pegler et al. 1997; Strid 1997). However, in the last decade, DNA sequence analyses have shown the traditional generic delimitation of the two genera to be somewhat questionable (Nitare and Högberg 2012; Baird et al. 2013; Miscevic 2013; Loizides et al. 2016; Vizzini et al. 2016). Larsson et al. (2019), based on nuclear large ribosomal subunit (nLSU) sequence analysis, showed that Hydnellum and Sarcodon were distinct genera but that the current division based on basidioma texture made Sarcodon paraphyletic with respect to Hydnellum. Consequently, some species of Sarcodon were moved to Hydnellum. Additionally, a distinct clade, "Neosarcodon", was informally defined in the internal transcribed spacer (ITS) sequence analysis of that study. Mu et al. (2021) also confirmed that the traditional concept of Sarcodon was not monophyletic, and their previously described new species of Sarcodon (Mu et al. 2020) were shown to be nested in Hydnellum. Notably, all the known species in the traditional Sarcodon sect. Scabrosi were confirmed to belong in Hydnellum, and the new subgenus Hydnellum and subgen. Scabrosum was established to accommodate these species (Mu et al. 2021). The traditional concept of Sarcodon is therefore much reduced with less than 50 species retained, but the phylogenetic relationships and monophyly of the remaining Sarcodon species have not been resolved using phylogenetic analyses (Larsson et al. 2019; Mu et al. 2021). Further studies based on a more extensive sampling and an expanded dataset are needed to develop more robust generic limits for these fungi.

Although members of the stipitate hydnoid fungal genera have been considered endangered and included in the Red Data Lists of several European countries (Hrouda 1999, 2005; Walleyn and Verbeken 2000; Nitare 2006; Senn-Irlet et al. 2007), they are of important economic value in Southwest China, especially *Sarcodon* species, and are common in the free markets in this region (Fig. 1). It is estimated that more than 1,500 tonnes of *Sarcodon* species are sold in the

free markets per year in Sichuan province. Studies in recent years have demonstrated the high species diversity of the stipitate hydnoid genera Hydnellum and *Phellodon* in China (Mu et al. 2020, 2021, 2022b; Song et al. 2022a). However, little taxonomic information about Chinese Sarcodon was involved in these studies. In Southwest China, Sarcodon species with the pileus covered by prominent squamules were usually called "hei hu zhang" or "zhang zi jun" in the markets, and were commonly identified as S. imbricatus, S. aspratus or S. squamosus (Dai and Li 1994; Li et al. 2015; Yang et al. 2021), among which S. imbricatus was the most widely used name. Although these "hei hu zhang" look the same at first glance, however, we found that these "S. imbricatus" specimens exhibited some subtle differences when examined closely and could represent different taxa. Molecular analyses in the laboratory confirmed this speculation.

Hydnellum is also common in the markets, but much less so than Sarcodon. Sometimes, Hydnellum basidiomes were found to be mixed together with "S. imbricatus" (Fig. 1b) and were thought to be *Sarcodon* in the traditional sense; however, these specimens actually belonged to Hydnellum based on comprehensive morphological and molecular analyses. In some regions of Southwest China, Hydnellum species were separated from Sarcodon s.str. and were called "jia hu zhang jun (pseudo-Sarcodon)" in the markets. Moreover, little information about the taxonomic placements of these Hydnellum species sold in markets was documented in China. Mu et al. (2020, 2021) described 13 new Hydnellum species from China, most of which seemed to be different from the edible *Hydnellum* species sold in the markets. In a review of the diversity of Chinese macrofungal resources (Wu et al. 2019), only three "Sarcodon" species (S. imbricatus, S. leucopus, S. violaceus) and two Hydnellum species (H. concrescens and H. cumulatum) were listed as edible; S. violaceus has been considered as Bankera violacea. In other words, prior to the present study, only two edible Sarcodon species and two edible Hydnellum species were recorded in China. Additionally, it was unclear whether the names applied to these edible stipitate hydnoid fungi were correct.

In the present study, edible *Sarcodon* and *Hydnellum* specimens purchased from the markets in Southwest China, and specimens collected in the field were subjected to morphological and molecular analysis to clarify the situation. Furthermore, the phylogenetic relationships of the traditional genera *Hydnellum* and *Sarcodon* were reevaluated based on the combined ITS, nLSU and RNA polymerase II second largest subunit (RPB2) sequences, and the generic limits of *Sarcodon* s.lat. were revised based on morphological and molecular analyses.



Fig. 1 Stipitate hydnoid fungi sold in the markets in Southwest China. **a** *Sarcodon* spp. **b** *Sarcodon* spp. mixed with *Hydnellum* sp. (the red arrow indicates) **c** *Sarcodon giganteus* **d**, **e** *Sarcodon leucopus* **f** *Hydnellum illudens* **g** *H. martioflavum* **h** *H. subalpinum* mixed with *Hydnellum* spp

MATERIALS AND METHODS

Morphological descriptions

Fresh specimens were collected in the field or markets, and our macro-morphological descriptions were based on fresh materials. The color notations followed Kornerup and Wanscher (1978). Basidiospores, basidia, and pileipellis were mounted and measured in 5% KOH, and observed using a Leica DM5000B microscope. Basidiospores were measured with ornamentation in profile view. All holotype collections are kept in the Fungarium of Sichuan Academy of Agricultural Sciences (SAAS).

DNA extraction, polymerase chain reaction PCR amplification and sequencing

The procedures used to conduct genomic DNA extraction, PCR amplification, and sequencing were the same as in our previous study (He et al. 2013). The primers used for the ITS regions were ITS5 and ITS4 (White et al. 1990), the primers used for RPB2 amplification were rpb2-6f and rpb2-7r (Liu et al. 1999), and the nLSU regions were amplified using the primer pair LR0R and LR5 (http://www.biology.duke.edu/fungi/mycolab/prime rs.htm). The PCR products were sequenced in both directions.

Sequence alignment and phylogenetic analyses

The published sequences of Sarcodon and Hydnellum downloaded from GenBank were carefully checked; those of low quality and suspect were excluded. Sequences newly generated in this study were manually corrected according to the sequence chromatograms. Phylogenetic analyses were performed using Maximum Likelihood (ML) and Bayesian analysis based on the combined ITS, nLSU, and RPB2 dataset; Amaurodon aquicoeruleus and A. viridis were used as the outgroups following Mu et al. (2021). The sequences used in this analysis are listed in Table 1 and aligned in muscle 3.6 (Edgar 2004). If necessary, the aligned sequences were manually modified employing Mega 11 (Tamura et al. 2021). All sequence data generated for this study can be accessed via Gen-Bank: https://www.ncbi.nlm.nih.gov/genbank/. All alignments for phylogenetic analyses have been deposited in TreeBASE (http://purl.org/phylo/treebase/phylows/ study/TB2:S30772). Single-locus phylogenies were constructed to detect incongruence among individual genes using the maximum likelihood (ML) method. As no conflicts were detected among the well-supported clades, the sequences of ITS, nLSU and RPB2 were combined for further analyses.

ML analyses were carried out by the web RAxML Version 8 http://www.phylo.org/sub_sections/portal/) under the GTR+G+T model with 1000 bootstrap replicates (Miller et al. 2010; Stamatakis 2014). The "Find best tree using maximum likelihood search" option was selected when analysing. Bayesian analysis was performed using MrBayes 3.2.7 (Ronquist and Huelsenbeck 2003). The best substitution models for each marker were selected by using the Akaike Information Criterion (AIC) in jModelTest 2.1.10 (Darriba et al. 2012). The RPB2 region was treated as a single partition because that there was no introns in the studied sequences. The GTR+I+G model was selected for ITS, TIM1 + I + G for nLSU, and TrN+I+G for RPB2. Four simultaneous Markov chains were run starting from random trees, keeping one tree every 1000th generation until the average standard deviation of split frequencies was below 0.01. The burn-in value was set to discard 25% of trees when calculating the posterior probabilities. The Bayesian posterior probabilities were obtained from the 50% majority rule consensus of the trees kept. FigTree v1.4.4 (Rambaut 2018) was used to display the resulting trees.

RESULTS

Molecular analyses

The analysis included 275 sequences representing 82 taxa in our analysis; 121 sequences were generated in the present study (47 ITS, 38 nLSU, and 36 RPB2 sequences). After trimming, 2763 characters were retained in the dataset, including 1140 for ITS, 946 for nLSU, and 677 for RPB2. The phylogenetic construction performed with ML and Bayesian Inference (BI) analyses for the combined dataset showed similar topology, and only the ML tree is shown in Fig. 2.

In the combined analyses, four distinct clades were recovered: *Hydnellum, Neosarcodon, Phellodon* and *Sarcodon*, all of which were strongly supported in both the ML and Bayesian analyses. Species in the *Neosarcodon* clade possessed the characters of an adnate hymenophore, an indistinct odor, and the absence of hymenial cystidia. Molecular analyses further confirmed this as a distinct group that could be treated as a genus.

The molecular analyses showed that at least 17 phylogenetic species of *Sarcodon* and *Hydnellum* were found in the markets in Southwest China: nine *Sarcodon* species (indicated by black stars \star in the tree, Fig. 2) and eight of *Hydnellum* species (indicated by black triangles \blacktriangle in the tree, Fig. 2). Eight of the nine edible *Sarcodon* species were grouped in the *S. imbricatus* complex, and the other as *S. leucopus*. Except for *S. imbricatus* and *S. leucopus*, the other *Sarcodon* species (*S. flavidus*, *S. giganteus*, *S. neosquamosus*, *S. nigrosquamosus*, and *S. pseudoimbricatus*) sold in the markets formed distinct clades that were different from the known species. *Sarcodon giganteus*, *S. nigrosquamosus*, and *S. pseudoimbricatus* clustered in the same clade, suggesting a close relationship. In
 Table 1
 Specimens sequenced or downloaded from GenBank. Sequences generated for this study are marked in bold

Species	Voucher	Source	ITS	LSU	RPB2
Amaurodon aquicoeruleus	UK452	Australia:3.7 km east of Brockman highway	AM490944	AM490944	_
A. viridis	KHLarsson14947b	Norway	MK602707	MK602707	-
Hydnellum atrospinosum	Yuan 6514	China	MW579940	MW579886	-
H. aurantiacum	EBendiksen 177-07	Norway	MK602712	MK602712	-
H. auratile	J Nitare 110,926	Sweden	MK602716	MK602716	-
H. bomiense	Yuan 13,759	China	MW579941	MW579887	OK254206
H. brunneorubrum	Yuan14668	China	MW579945	MW579890	OK254218
H. caeruleum	EBendiksen 584-11	Norway	MK602719	MK602719	-
H. chrysinum	SC071	-	KJ534291	-	-
H. coactum	Shi181	China	MN846279	MN846288	-
H. concrescens	REB-385	USA	JN135182	-	KF007964
H. cristatum	REB-169	USA: NC, GSMNP, Deep Creek	JN135174	-	KF007958
H. cumulatum	REB-342	USA: CT, Bigelow Hollow State Park	AY569026	-	-
H. diabolus	KAH13873	Canada	AF351863	-	-
H. dianthifolium	ML61211HY	Cyprus	KX619419	-	-
H. earlianum	REB-375	USA: TN, GSMNP, Gregory Ridge Tr	JN135179	-	KF007962
H. edulium	SAAS 2727	China: Sichuan Province	OK636093	OP407675	OP434358
H. edulium	SAAS 2870	China: Sichuan Province	OK636094	OP407676	OP434359
H. edulium	SAAS 2920	China: Yunnan Province	OP437910	OP407677	OP434360
H. faaiscabrosum	GB-0195621	Sweden	MW144293	MW144293	_
H. fennicum	SWesterberg 110.909	Sweden	MK602739	MK602739	_
H. ferruaineum	ELarsson 356-16	Sweden	MK602721	MK602721	_
H. ferruaipes	REB-68	USA: NC. GSMNP. Smokemont Loop Tr	JN135176	_	KF007955
H. fibulatum	Yuan14646	China	MW579957	_	_
H. fuliaineoviolaceum	BNvlen130918	Sweden	MK602741	MK602741	_
H. fuscoindicum	OSC 113622	USA	EU669228	EU669278	_
H. aeoaenium	AFTOL-ID 680	Norway	DO218304	AY631900	DO408133
H. alaucopum	Edvinson110926	Sweden	MK602745	MK602745	_
H aracilines	GB-0113779	Sweden	MK602727	MK602727	_
H aranulosum	Yuan12213a	China	MW579948	MW579893	OK254213
H grasselenidatum	Wei8120	China	MN846274	MN846283	_
H grosselepidotum	SAAS2472	China	OP437911	_	_
H illudens	5445 3830	China: Sichuan Province	OP437912	OP407678	OP434361
H illudens	5445 3838	China: Sichuan Province	OP437913	OP407679	OP434362
H illudens	5445 3844	China: Sichuan Province	OP437914	OP407680	OP434363
H illudens	GB0195655	Sweden	MW144351	MW144351	_
H inflatum	Wang80	China	MW579949	MW579894	OK254210
H ioeides	Nitare110829	Sweden	MK602751	MK602751	-
H lenidum	INitare110829	Sweden	MK602754	MK602754	_
H lidonaensis	Wei 8365	China: Yunnan Province	MN846280	MN846289	_
H lidonaensis	SAAS 2435	China: Yunnan Province	OP427015	OP407691	OP434364
H lidongensis	Cui 18 460	China: Tuhnan Howince	OP437915	01407001	01424204
H lundellii	OF295814	Norway	MK602760	MK602760	_
	01222014	Norway	MK602760	MK602761	
H martioflavum	01 242072 SAAS 2667	China: Sichuan Province		WIN002701	- 00/2/265
H martioflavum	5445 2007 5445 2677	China: Sichuan Province	OF43/91/	-	05434303
H mirabile	BG Carlsson 11 110	Sweden	MK603730	- MK603739	-
	CP 0105621	Sweden	MW144372	MINU2/28	-
	1000010000		INI125107	111111443/3	-
n. parvan	NED-131	UJA	10122101	-	-

Table 1 (continued)

Species	Voucher	Source	ITS	LSU	RPB2
H. peckii	Yuan13720	China	MW579967	MW579906	OK254215
H. piperatum	REB-304	USA: NC, GRSM, Goldmine Tr	KC571723	-	KF007961
H. rubidofuscum	Yuan14654	China	MW579953	MW579898	OK254209
H. scabrosellum	GB-0195792	Sweden	MW144380	MW144380	-
H. scabrosellum	GB-0195807	Sweden	MW144381	MW144381	-
H. scabrosum	OF292320	Norway	MK602766	MK602766	-
H. scrobiculatum	REB-78	USA	JN135181	-	-
<i>H</i> . sp.	SAAS 3824	China: Sichuan Province	OK636119	-	OP434357
H. spongiosipes	REB-107	USA: NC, Standing Indian Campground in Nantahala NF	KC571743	-	KF007957
H. squamulosum	Yuan 13,625	China	MW579956	MW579899	OK254204
H. suaveolens	E Larsson 139-09	Norway	MK602734	MK602734	-
H. subalpinum	SAAS 2778	China: Sichuan Province	OP437919	OP407685	OP434369
H. subalpinum	SAAS 2884	China: Sichuan Province	OP437920	OP407686	OP434370
H. subalpinum	SAAS 2923	China: Sichuan Province	OP437921	OP407687	OP434371
H. subalpinum	SAAS 2961	China: Sichuan Province	OP437922	OP407688	OP434372
H. subscabrosellum	SAAS 3516	China: Sichuan Province	OK636118	OP407682	OP434366
H. subscabrosellum	SAAS 3833	China: Sichuan Province	OK636110	OP407683	OP434367
H. subscabrosellum	SAAS 3842	China: Sichuan Province	OK636111	OP407684	OP434368
H. subsuccosum	REB-10	USA: NC, Coweeta Hydrological Station, Nantahala, NF	JN135178	_	KF007954
H. sulcatum	Yuan 14,521	China	MW579961	MW579902	OK254202
H. underwoodii	REB-358	USA: TN, GSMNP, Curry Mountain Tr	JN135189	-	-
H. versipelle	RGCarlsson13-057	Sweden	MK602771	-	MK602771
H. versipelle	SAAS 2841	China: Sichuan Province	OP437923	OP407689	OP434373
H. versipelle	SAAS 2905	China: Sichuan Province	OP437924	OP407690	OP434373
H. yunnanense	Yuan14396	China	MW579963	MW579904	OK254200
Neosarcodon atroviridis	REB 109	USA: NC, Hidden Falls Tr in Nantahala NF	KC571769	-	KF007966
N. bairdii	Vasco 990	Colombia	KR698938	-	-
N. colombiensis	Vasco 2084	Colombia	KP972654	-	-
N. pakaraimensis	T Henkel 9554	Guyana: Region 7 Cuyuni-Mazaruni, Pakaraima Mountains	KM668103	-	-
N. pakaraimensis	TH9513	Guyana	KC155390	-	-
N. pallidogriseus	Vasco 989	Colombia	KR698939	-	-
N. portoricensis	TG Baroni 8776	Puerto Rico: Canovanas, El Yunque National Forest	KM668100	-	_
N. quercophilus	CFMR BZ-3833	Belize: Toledo-Cayo, Chiquibul National Park, Doyle's Delight	NR137922	_	_
N. rufobrunneus	Vasco 1989	Colombia	KR698937	-	-
N. umbilicatus	CORT:011996	Belize: Toledo-Cayo, Chiquibul National Park, Doyle's Delight	NR137923	_	_
Phellodon atroardesiacus	Cui16951	China	MZ225632	MZ225597	MZ343197
P. cinereofuscus	Cui16962	China	MZ225583	MZ225605	MZ343200
P. griseofuscus	Cui18544	China	OL449265	OL439035	OL449087
P. melaleucus	Cui16242	China	OP863058	OP860999	-
P. perchocolatus	Cui18536	China	OL449260	OL439030	-
P. stramineus	Cui16959	China	MZ225588	NG088236	MZ343204
P. yunnanensis	Cui17129	China	MZ225594	NG088237	MZ343207
S. flavidus	SAAS 3832	China: Sichuan Province	OK636112	OP407699	OP434381
S. flavidus	SAAS 3923	China, Sichuan Province	OK636113	OP407700	OP434382
S. flavidus	SAAS 3805	China: Sichuan Province	OK636114	OP407697	OP434379

Table 1 (continued)

Species	Voucher	Source	ITS	LSU	RPB2
S. flavidus	SAAS 3819	China: Sichuan Province	OK636116	OP407698	OP434380
S. giganteus	SAAS 3576	China: Sichuan Province	OK636121	OP407701	OP434383
S. giganteus	SAAS 3974	China: Sichuan Province	OK636122	OP407702	OP434384
S. imbricatus	SSvantesson 355	Norway	MK602748	MK602748	-
S. imbricatus	SAAS 2681	China: Sichuan Province	OK636080	OP407703	OP434385
S. imbricatus	SAAS 2789	China: Sichuan Province	OK636082	OP407704	OP434386
S. imbricatus	SAAS 2859	China: Sichuan Province	OK636086	OP407705	OP434387
S. leucopus	O-F-296099	Norway	MK602755	MK602755	-
S. leucopus	SAAS 2875	China, Sichuan Province	OK636087	OP407707	OP434388
S. leucopus	SAAS 2873	China, Sichuan Province	OK636090	OP407706	OP434389
S. neosquamosus	SAAS 2919	China: Yunnan Province	OK636096	OP407713	OP434391
S. neosquamosus	SAAS 2939	China: Yunnan Province	OP437933	-	-
S. neosquamosus	SAAS 2914	China: Yunnan Province	OK636095	OP407712	OP434390
S. neosquamosus	SAAS 2926	China: Yunnan Province	OP437932	-	OP434392
S. nigrosquamosus	SAAS 3836	China: Sichuan Province	OK636105	-	-
S. nigrosquamosus	SAAS 3922	China: Sichuan Province	OK636103	OP407711	-
S. nigrosquamosus	SAAS 2938	China: Sichuan Province	OK636101	OP407710	-
S. nigrosquamosus	SAAS 2704	China: Sichuan Province	OK636106	OP407709	-
S. pseudoimbricatus	SAAS 2974	China: Yunnan Province	OK636097	OP407696	-
S. pseudoimbricatus	SAAS 2962	China: Yunnan Province	OK636098	OP407695	OP434378
S. pseudoimbricatus	SAAS 2944	China: Yunnan Province	OK636099	OP407694	-
S. quercinofibulatus	JC 20090718-2	Italy: Girona, Puig Rodon, La Vall De Bianya	JX271818	MK602773	-
S. scabripes	REB 351	USA: NC, Marion area	JN135191	-	KF007970
S. scabripes	Mushroom Observer 468,045	USA: Arizona, Apache Co	EU293829	-	-
S. sp.3	SAAS 2904	China: Sichuan Province	OK636123	OP407691	OP434375
S. sp.3	SAAS 3780	China: Sichuan Province	OK636125	OP407692	OP434376
S. sp.3	SAAS 3976	China: Sichuan Province	OK636124	OP407693	OP434377
S. sp.	SAAS 2471	China: Sichuan Province	OP437909	-	-
S. squamosus	O-F-177452	Norway	MK602768	MK602768	-
S. squamosus	ELarsson24812	United Kingdom: Scotland	MK602767	MK602767	OK632671
S. squamosus	OF295554	Norway	MK602769	MK602769	-

the Hydnellum clade, four of the edible Hydnellum species were nested in the Scabrosum clade (H. edulium, H. illudens, H. lidongensis, and H. subscabrosellum). Among these edible Hydnellum species, H. illudens, H. versipelle, and H. martioflavum were newly recorded in China. In the tree, H. edulium was close to H. underwoodii, H. subscabrosellum was close to H. scabrosellum, while H. subalpinum was distant from the other Hydnellum species.

Taxonomy

Based on the molecular and morphological evidence, we formally propose the clade "*Neosarcodon*" as defined by Larsson et al. (2019) as a distinct genus, *Neosarcodon*; the corresponding species should be moved from *Sarcodon* to *Hydnellum*. Accordingly, the genus description of *Sarcodon* should be revised. The distinct groups in *Hydnellum* will be redefined when more data become available.

Hydnellum edulium Xiao L. He & D. Wang, **sp. nov.** (Figs. 3a, b, 4a, b)

MycoBank: MB 849960

Etymology: edulium (Lat.): refers to it always sold as edible mushroom in the markets.

Diagnosis: Differs from *Hydnellum fagiscabrosum* in the lack of a contrasting whitish pileal margin.

Type: **China**: *Sichuan Province*: Garze Tibetan Autonomous Prefecture, Jiulong County, 8 Sep. 2017, *He* (SAAS 2727—holotype).

Description: Pileus 5–9 cm diam., slightly plano-convex to planar, depressed in the center; surface brownish yellow to reddish brown; cracked by fissures forming large scales in the center, becoming depressed and small scales toward margin; scales arranged somewhat concentrically, brownish yellow to brown. *Spines* decurrent, whitish when young, pale gray to pale brownish gray when



Fig. 2 Maximum likelihood tree showing the phylogeny of *Hydnellum*, *Sarcodon* and *Neosarcodon* based on the combined nLSU, ITS and RPB2 dataset. Branches are labeled with maximum likelihood bootstrap support greater than 70% and Bayesian posterior probabilities greater than 0.95. New species are in bold. \star indicates the *Sarcodon* species sold in Southwest China, and \blacktriangle means the *Hydnellum* species sold in Southwest China



Fig. 3 Basidiospores and cystidia of the edible Hydnellum species newly described in the present study. **a** Basidiospores of H. edulium. **b** Hymenial cystidia of H. edulium. **c** Basidiospores of H. subalpinum. **d** Hymenial cystidia of H. subalpinum. **e** Basidiospores of H. subscabrosellum. **f** Hymenial cystidia of H. subscabrosellum

mature, becoming brown when touched, up to 0.8 cm long, spine tips whitish. *Stipe* 4–6 cm in length, 1–1.5 cm diam., paler than the pileus, becoming pale brownish when touched, with a distinctive bluish green color within the base of the stipe, slightly eccentric to central, cylindrical to attenuate below, nearly glabrous, covered by short spines in the upper stipe, solid. *Context* whitish. *Taste* mild; odor indistinct.

Basidiospores 4.5-5.5×5.5-7.0 µm, brownish, irregular in outline, ornamentation tuberculate to subechinulate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia 30-42×6-8 µm, slender clavate, 2-4-spored, rarely 1-spored, filled with yellowish pigment, clampless. Cystidia numerous, 30-65×3.0-5.0 µm, cylindrical to slightly clavate, hyaline, clampless. Hymenophoral trama regular, composed of cylindrical hyphae, to 7 µm wide, septate, thin-walled, brown-yellowish, clampless. Pileipellis composed of cylindrical hyphae, to 17 µm wide, septate, thin-walled, with brownish epiparietal and intracellular pigment; suprapellis a cutis to subtrichoderm with some hyphae rising upward, terminal cells cylindrical to clavate, 11-20 µm diam. Oleiferous hyphae present. Clamp connections not observed.

Ecology and distribution: Solitary on the ground in forests dominated by *Pinus* and *Quercus*.

Remarks: Hydnellum fagiscabrosum is similar to *H. edulium*, but differs in the contrastingly whitish pileal margin. *H. edulium* and *H. illudens* are similar morphologically, however, *H. illudens* is usually found at higher elevations (> 3000 m) in subalpine areas while *H. edulium* is mainly distributed in subtropical forests at lower elevations (< 3000 m). DNA sequence analyses show that *H. scabrosum* and *H. illudens* are rather distant from *H. edulium*.

Additional specimens examined: China: Sichuan Province: Panzhihua City, purchased from the free market, 16 Aug. 2017, *He* (SAAS 2870); Guangyuan City, Lizhou District, Tianzhao Mountain, Sheli Tower, 14 Aug. 2017, *He* XS (SAAS 2920). *Yunnan Province*: Chuxiong, purchased from the free market, 12 Aug. 2016, *He* (SAAS 2473, 2607); Kunming City, purchased from the Mushuhua Wild Edible Mushroom Market, 21 Sep. 2017, *He* (SAAS 2700).

Hydnellum subalpinum Xiao L. He & D. Wang, sp. nov.

(Figs. 3c, d, 4c, d)

MycoBank: MB849961

Etymology: subalpinum (Lat.): refers to it was discovered in the subalpine region.

Diagnosis: Differs from *Hydnellum cumulatum* by the white nearest margin.



Fig. 4 Basidiomata of edible Hydnellum species. **a**, **b** H. edulium **c**, **d** H. subalpinum **e**, **f** H. subscabrosellum **g** H grosselepidotum **h**, **i** H. illudens **j** H. lidongensis **k** H. martioflavum **l** H. versipelle

Type: **China**: *Sichuan Province*: Garze Tibetan Autonomous Prefecture, Daofu County, Bamei country, 7 Sep. 2017, *He* (SAAS 2778—holotype).

Description: Basidiomata rarely single, gregarious to concrescent. Pileus 5–20 cm broad from fused pilei, planar to convex or depressed at disc, imbricate from multiple pileoli, concentric zones near margin, margin irregular to lobed from fused pilei, surface irregular and rarely smooth, generally radially rugulose to rugose, spongy tomentose to tomentose with fibrillose hairs, becoming matted or pitted; usually white nearest margin even when old, brownish yellow to brown near center.

Spines decurrent, up to 8 mm long, crowded, concolorous with pileus to brown in age. Stipe 1.5–6 cm in length, 0.8–2 cm in diam., terete to subattenuate below, surface irregular from indeterminate growth, concolorous with pileus flesh. Context up to 1 cm nearest stipe, concolorous with pileus. Taste mild to none; odor not distinct.

Basidiospores $3.5-4.5 \times 4-5.5 \mu m$, irregular in outline, tuberculate, ellipsoid in profile view, brown; hilar appendage oblique. Basidia $25-38 \times 5-7 \mu m$, clavate, 4 spored; sterigmata $4-5 \mu m$ long. Cystidia numerous, $20-45 \times 3.0-6.0 \mu m$, cylindrical to clavate, hyaline. Hymenophoral trama regular, composed of cylindrical hyphae, up to 11 μ m wide, septate, thin-walled, with prominent yellowish brown pigment. Pileipellis a cutis of cylindrical hyphae, up to 15 μ m wide, septate, thin-walled, with brownish epiparietal and intracellular pigment, terminal cells cylindrical to clavate, 14–22 μ m in diam. Oleiferous hyphae present. Clamp connections not observed.

Ecology and distribution: Scattered, gregarious to concrescent in forests dominated by *Abies*.

Remarks: Multiple fused basidiomata are diagnostic for this species. This species is most similar to *H. cumulatum* by the fused and brown basidiomata. However, *H. cumulatum* differs by bruising black, and in its occurrence in pine forest. *H. spongiosipes* is also similar, but differs in its larger basidiospores ($6-7 \times 5-6 \mu m$, Baird et al. 2013).

Additional specimens examined: China: *Sichuan Province*: Garze Tibetan Autonomous Prefecture, Kangding City, Jiagenba country, 1 Sep. 2020, *He* (SAAS 4025); Daofu County, Bamei country, near Longdeng steppe, 7 Sep. 2017, *He* (SAAS 2884, 2684); purchased from the free market, 07 Sep. 2017, *He* (SAAS 2923).

Hydnellum subscabrosellum Xiao L. He & D. Wang, **sp. nov**.

(Figs. 3e, f, 4e, f)

MycoBank: MB849962

Etymology: subscabrosellum (Lat.): refers to its resemblance of *H. scabrosellum*.

Diagnosis: Differs from *H. scabrosellum* by the much wider basidiospores.

Type: **China**: *Sichuan Province*: Aba Tibetan and Qiang Autonomous Prefecture, Xiaojin County, Siguniang Mt., near the gate of Shuangqiao Valley, 2 Aug. 2020, *He* (SAAS 3833—holotype).

Description: Pileus 3–7 cm broad, plano-convex with a central depression, brownish yellow to reddish brown around the center, paler near margin; covered with floccose scales, almost smooth at margin. Spines strongly decurrent, up to 5 mm long, crowded, at first whitish, becoming yellowish brown when mature. Stipe 3.5–5 cm in length, 0.8–1.5 cm in diam., slightly eccentric to central, cylindrical to attenuate below, covered by short spines in the upper stipe, concolorous with the pileus, at the base bluish-grey or blackish-green, solid. Flesh pale yellow. Smell and taste not distinct.

Basidiospores $5.0-7.0 \times 4.5-6 \mu m$, pale brownish, irregular in outline, subglobose to ellipsoid in profile view, ornamentation tuberculate to subechinulate, prominent; hilar appendage oblique. Basidia clavate, 4-spored. Cystidia numerous, colorless, cylindrical to clavate, terminal cells $20-46 \times 2.5-5.5 \mu m$. Pileipellis composed of cylindrical hyphae, with some bundles of hyphae rising upward, thin-walled, with brownish epiparietal and intracellular pigment; terminal cells slender clavate to clavate. Oleiferous hyphae present. Clamp connections not observed.

Ecology and distribution: Solitary on the ground under *Pinus* and *Abies*.

Remarks: H. subscabrosellum closely resembles *H. scabrosellum* morphologically, however, the latter species has much narrower basidiospores (5.1–6.6×3.4–4.7 μ m, av. = 5.8×4.0 μ m, Nitare et al. 2021). Furthermore, steady differences between the ITS and nLSU sequences of the two species can be observed.

Additional specimens examined: China: *Sichuan Province*: Aba Tibetan and Qiang Autonomous Prefecture, Xiaojin County, Siguniang Mt., near the gate of Shuangqiao Valley, 2 Aug. 2020, *He* (SAAS 3842); Xiaojin County, purchased from the free market, 1 Aug. 2020, *He* (SAAS 3835).

Hydnellum illudens (Maas Geest.) Nitare, *Fungal Syst. Evol.* 7: 245 (2021).

(Figs. 1f, 4h, i)

Description: Pileus 6–10 cm, plano-convex to almost planar, somewhat depressed above the stipe, cracked by fissures forming somewhat pointed upward scales in depression, becoming small and depressed scales toward margin, ochraceous to fulvous brown, sometimes darker in the middle. Spines decurrent, up to 5 mm long, crowded, at first whitish, then becoming grayish brown when mature. Stipe 3–5 in length, 1–2.5 mm in diam., above concolorous with the pileus, at the base greyish blue, eccentrical to central, tapering downwards with a short rooting point, solid. Flesh pale greyish. Smell not distinct, taste slightly bitter.

Basidiospores $5.0-6.5 \times 4.5-6.0 \mu m$, pale brownish, subglobose to globose in outline, ornamentation tuberculate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia clavate, 4-spored. Cystidia numerous, colorless, cylindrical, terminal cells $25-50 \times 3-6 \mu m$. Pileipellis composed of cylindrical hyphae, with some bundles of hyphae rising upward, thin-walled, with prominent brownish yellow epiparietal and intracellular pigment, $9-16 \mu m$ in diam. Oleiferous hyphae present. Clamp connections not observed.

Ecology and distribution: Solitary on ground under *Quercus*.

Remarks: H. illudens, known from Europe, is common in the free markets of Aba Tibetan and Qiang Autonomous Prefecture. Basidiospores of the Chinese collections are larger than those of European samples [4.7–5.7 $(-6.1) \times 3.5-4.5 \mu$ m, Nitare et al. 2021]. However, the similarity of ITS sequences between them is up to 99.67%, showing that they are the same species.

Specimens examined: China: Sichuan Province: Aba Tibetan and Qiang Autonomous Prefecture, Xiaojin County, Meiwo country, 1 Aug. 2020, *He* (SAAS 3838); Xiaojin County, Siguniang Mt., near the gate of Shuangqiao Valley, 2 Aug. 2020, *He* (SAAS 3830); Xiaojin County, purchased from the free market, 1 Aug. 2020, *He* (SAAS 3844).

Hydnellum martioflavum (Snell et al.) E. Larss. et al., *MycoKeys* **54**: 42 (2019).

(Fig. 1g, 4k)

Description: Pileus up to 9 cm broad, plano-convex to nearly planar, often depressed in the center, margin irregularly shaped, sometimes concrescent, subvelutinous to fibrillose, pale yellow brown to light brown. Spines subdecurrent, up to 5 mm long, crowded, gray whitish to gray. Stipe 3–5 cm in length, 1–1.8 cm in diam., central to slightly eccentric, cylindrical or attenuate below, covered by short spines in the upper stipe, subtomentose to fibrillose squamose below, concolorous with pileus, solid. Context up to 1 cm thick, white. Taste and smell not distinct.

Basidiospores $5-6.5 \times 4-5.5 \mu$ m, pale brownish, irregular in outline, ornamentation tuberculate to subechinulate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia $28-39 \times 6-7.5 \mu$ m, clavate, unclamped, 4-spored. Cystidia numerous, colorless, cylindrical to clavate, terminal cells $20-60 \times 3.0-6.0 \mu$ m. Pileipellis a cutis of cylindrical hyphae, thin-walled, up to 18 μ m in diam., with yellow brownish epiparietal and intracellular pigment. Oleiferous hyphae present. Clamp connections not observed.

Ecology and distribution: Solitary on the ground under *Abies* and *Pinus*.

Remarks: ITS sequence analysis showed that these Chinese collections are *H. martioflavum*, and the basidiospores of Chinese materials are slightly larger than those of specimens collected from the United States [(4) $5-6 \times 3-5 \mu$ m, Baird et al. 2013].

Specimens examined: **China**: Sichuan Province: Aba Tibetan and Qiang Autonomous Prefecture, Maerkanga County, purchased from the free market, 26 Sep. 2017, *He* (SAAS 2667, 2674).

Hydnellum versipelle (Fr.) E. Larss. et al., MycoKeys 54: 42 (2019).

(Fig. 41).

Description: Pileus up to 20 cm broad, convex to planar or depressed, sometimes irregular, subsquamulose to fibrillose or pubescent, margin often lobed or irregular, brownish orange to reddish brown. Spines decurrent, up to 0.9 cm long, crowded, whitish when young, becoming darker when mature, white on tips. Stipe 4–8 cm in length, 0.8–1.2 cm in diam., central to slightly eccentric, cylindrical, terete to attenuate below, subsquamulose, fibrillose, concolorous with pileus, solid. Context up to 1 cm thick nearest stipe, white. Taste and odor not distinct. Basidiospores $4-5.5 \times 3-4 \mu m$, pale brownish, irregular in outline, ornamentation tuberculate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia $25-38 \times 5-7 \mu m$, clavate, clamped, 4-spored. Cystidia numerous, colorless, cylindrical to slightly clavate, terminal cells $26-45 \times 3-5.5 \mu m$. Pileipellis composed of cylindrical hyphae, up to 17 μm in diam., clamped, with brownish epiparietal and intracellular pigment. Oleiferous hyphae present. Clamp connections present.

Ecology and distribution: Solitary on the ground under *Abies*.

Remarks: H. versipelle, known from northern portions of the United States and Europe, was found to be sold mixed with *H. subalpinum* in Sichuan province, where they were called "Jia Hu Zhang Jun". The morphological characteristics of Chinese materials matched those of materials collected from the southeastern United States; and only one different base was observed between the ITS sequences of Chinese and European collections (MK602770, MK602771 and MK602772).

Specimens examined: China: Sichuan Province: Garze Tibetan Autonomous Prefecture, Daofu County, Bamei country, in the wayside near Longdeng steppe, 16 Sep. 2017, *He* (SAAS 2841, 2905).

Sarcodon Quél. ex P. Karst., *Revue Mycol.* **3**(9): 20 (1881).

Description: Terrestrial with stipitate pileus. Pileus with multiple shapes, breaking into appressed or areolate scales, sometimes nearly smooth. Stipe solid, sometimes hollow at the stipe base, concolorous with pileus or slightly paler. Spines usually decurrent, dirty white or pallid at first, later with some shade of brownish gray. Context fleshy, soft, brittle, whitish to pale grayish. Odor strong but agreeable especially upon drying, taste bitter or indistinct. Hyphae inflated and thin-walled, clamp connections numerous. Basidiospores generally subglobose, tuberculate, brown in mass. Hymenial cystidia numerous, cylindrical to narrowly clavate.

Sarcodon flavidus Xiao L. He & D. Wang, sp. nov.

(Figs. 5a-c, 6a, b)

MycoBank: MB849963

Etymology: flavidus (Lat.): refers to the yellow pileus.

Diagnosis: Differs from *Sarcodon imbricatus* by the yellowish pileus.

Type: **China**: *Sichuan Province*: Garze Tibetan Autonomous Prefecture, Kangding City, Jiagenba country, 1 Sep. 2020, *He* (SAAS 3725—holotype).

Description: Pileus 7–12 cm in diam., plano-convex, depressed in the center; surface yellow, becoming brownish yellow when touched; cracked by fissures forming large and coarse scales in the center, becoming depressed small and floccose scales toward margin; scales arranged concentrically, brownish yellow to brown. Spines



Fig. 5 Basidiomata of edible Sarcodon species newly described in the present study. **a-c** Sarcodon flavidus **d-f** S. giganteus **g-i** S. neosquamosus **j-l** S. nigrosquamosus **m-o** S. pseudoimbricatus



Fig. 6 Basidiospores and cystidia of the edible Sarcodon species newly described in the present study. **a** Basidiospores of S. flavidus. **b** Hymenial cystidia of S. flavidus. **c** Basidiospores of S. giganteus. **d** Hymenial cystidia of S. giganteus. **e** Basidiospores of S. neosquamosus. **f** Hymenial cystidia of S. neosquamosus. **g** Basidiospores of S. nigrosquamosus. **h** Hymenial cystidia of S. nigrosquamosus. **i** Basidiospores of S. pseusoimbricatus. **j** Hymenial cystidia of S. neosquamosus. **i** Basidiospores of S. neosquamosus. **j** Hymenial cystidia of S. neosquamosus. **i** Basidiospores of S. neosquamosus. **j** Hymenial cystidia cystidia

decurrent, whitish when young, pale gray to pale brownish gray when mature, becoming brown when touched, up to 0.8 cm long. Stipe 2.5–4 cm in length, 1–1.5 cm in diam., concolorous with the pileus, becoming pale brownish when touched, slightly eccentric to central, cylindrical to attenuate below, nearly glabrous, covered by short spines in the upper stipe, solid. Context pale yellowish. Taste mild; smell strong but agreeable when dried.

Basidiospores $6.5-8.5\times(4.5)$ 5.0–7.0 µm, brownirregular outline, ornamentation tuberish. in culate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia 30-39 (-45)×6.5-8 µm, slender clavate, 4-spored, hyaline, clamped. Cystidia numerous, $25-60 \times 3.0-6.0 \mu m$, cylindrical, hyaline, clamped. Hymenophoral trama regular, composed of cylindrical hyphae, up to 8 µm wide, septate, thin-walled, yellowish brown, clamped. Pileipellis composed of cylindrical hyphae, up to 15 µm wide, septate, thin-walled, with brownish epiparietal and intracellular pigment; suprapellis a cutis to subtrichoderm with some hyphae rising upward, terminal cells cylindrical to clavate, 14-22 µm in diam. Oleiferous hyphae present. Clamp connections abundant.

Ecology and distribution: Solitary, scattered or in small clusters on the ground in mixed forests of *Abies, Pinus* and *Quercus*.

Remarks: This species is distinguished by the yellowish pileus, which became brownish yellow when touched. *Sarcodon flavidus* is morphologically similar to *S. imbricatus*, but the latter differs in the darker pileus covered by imbricate and larger scales, as well as larger spores. *S. scabrous* and *S. underwoodii* are somewhat similar to *S.* *flavidus* morphologically; however, the two species have been proved to be members of *Hydnellum*.

Additional specimens examined: China: Sichuan Province: Garze Tibetan Autonomous Prefecture, Kangding City, purchased from the free market, 07 Aug. 2020, *He* (SAAS 3914, 3923, 3805, 3819).

Sarcodon giganteus Xiao L. He & D. Wang, sp. nov.

(Figs. 5d-f, 6c, d)

MycoBank: MB 849964

Etymology: giganteus (Lat.): refers to the large basidiomata.

Diagnosis: Separated from *S. imbricatus* by the larger basidiomata, the grayish white to beige pileus covered with small scales.

Type: **China**: *Sichuan Province*: Liangshan Yi Autonomous Prefecture, Xichang County, Daqing country, 14 Jul. 2020, *He* (SAAS 3576—holotype).

Description: Pileus 12–40 cm in diam., fan-shaped, usually depressed above the stipe; surface grayish white to beige; cracked by fissures forming somewhat upward-pointed scales in depression, becoming small scales toward margin; scales brownish yellow, becoming brown when touched. Spines decurrent, grayish white when young, pale gray to brownish gray when mature, becoming brown when touched, up to 1.2 cm long. Stipe 7–10 cm in length, 1.5–2 cm in diam., concolorous with the pileus, becoming brown when touched, eccentric to lateral, cylindrical to attenuate below, nearly glabrous, covered by short spines in the upper stipe, solid. Context grayish white; taste mild; smell strong but agreeable when dried.

Basidiospores $6.5-7.5 \times (4.5)$ 5-6.5 µm, brownish yellow, irregular in outline, ornamentation tuberculate,

prominent, flattened to exsculpate; hilar appendage oblique. Basidia $25-35\times6.5-8$ µm, slender clavate, 2-4-spored, hyaline, clamped. Cystidia numerous, cylindrical to slightly clavate, $15-35\times3-5$ µm, hyaline, clamped. Hymenophoral trama regular, composed of cylindrical hyphae, 3-8 µm in diam., pale yellowish, clamped. Pileipellis composed of cylindrical hyphae, with some bundles of hyphae rising upward, thin-walled, clamped, with brownish yellow epiparietal and intracellular pigment; terminal cells slender clavate to clavate, 14-22 µm in diam. Oleiferous hyphae present. Clamp connections abundant in all tissues.

Ecology and distribution: Scattered or in small clusters on the ground in forests dominated by *Pinus* and *Quercus*.

Remarks: S. giganteus is distinguished from the other *Sarcodon* species by its rather large and paler basidiomata when mature. The pale and sparsely distributed scales are different from the most common *S. imbricatus*. However, the young *S. giganteus* is hardly to separate from the other *Sarcodon* species based on the morphological characters. ITS and RPB2 sequences of *S. giganteus* and the similar species are quite different.

Additional specimens examined: China: Sichuan Province: Liangshan Yi Autonomous Prefecture, Xichang City, purchased from the free market, 08 Aug. 2020, *He* (SAAS 3974); Dechang County, purchased from the free market, 18 Aug. 2021, *He* (SAAS 4026).

Sarcodon neosquamosus Xiao L. He & D. Wang, sp. nov.

(Figs. 5g-i, 6e, f)

MycoBank: MB 849985

Etymology: neosquamosus (Lat.): refers to resemblance of *S. squamosus*.

Diagnosis: Differs from *Sarcodon squamosus* by the reddish brown pileus.

Type: **China**: *Yunnan Province*: Lanping County, Tongdian country, 19 Sep. 2017, *He* (SAAS 2926—holotype).

Description: Pileus 6–11 cm in diam., plano-convex to nearly planar, not depressed or slightly depressed in the center; surface reddish brown; covered by coarse scales with suberect tips, becoming small depressed floccose scales toward the margin; scales concolorous with the background at first, becoming dark brown with age. Spines usually short decurrent, grayish white when young, pale gray when mature, becoming brown when touched, up to 0.6 cm long. Stipe 3–5 cm in length, 0.8–1.4 cm in diam., pale grayish, becoming brownish when touched, usually eccentric, cylindrical and somewhat inflated at the base, solid. Context whitish to grayish white; taste mild; smell strong but agreeable when dried.

Basidiospores $6.5-8.5\times5-7.0$ µm, brownish yellow, irregular in outline, ornamentation tuberculate,

prominent, flattened to exsculpate; hilar appendage oblique. Basidia $25-35\times6.5-8$ µm, slender clavate, 2-4-spored, hyaline, clamped. Cystidia numerous, cylindrical to clavate, $25-50\times3.5-6.5$ µm, hyaline, clamped. Hymenophoral trama regular, composed of cylindrical hyphae, 3-8 µm in diam., pale yellowish, clamped. Pileipellis composed of cylindrical hyphae, with some bundles of hyphae rising upward, thin-walled, clamped, with brownish yellow epiparietal and intracellular pigment; terminal cells slender clavate to clavate, 14-22 µm in diam. Oleiferous hyphae present. Clamp connections abundant in all tissues.

Ecology and distribution: Solitary on the ground under *Pinus*.

Remarks: S. squamosus is the most similar species to *S. neosquamosus*, and it is difficult to separate the two species based on the pileal morphological characters alone. According to Johannesson et al. (1999), *S. squamosus* has a yellowish brown to vinaceous brown pileus, the spines are often with a tint of greyish blue when fresh, the stipe is attenuated at the base, and the context is whitish but sometimes blackish brown in the stipe base. Additionally, the partial LSU sequences and complete ITS sequences of *S. squamosus*, published by Johannesson et al. (1999), Vizzini et al. (2013) and Larsson et al. (2019), are different from those of *S. neosquamosus*. *S. imbricatus* is separated from *S. neosquamosus* by its brown pileus with a more prominent center depression, as well as its occurrence in spruce forest.

Additional specimens examined: China: Yunnan Province: Lanping County, Tongdian country, 19 Sep. 2017, He (SAAS 2939); Kunming City, purchased from the free market, 21 Sep. 2017, He (SAAS 2914, 2919).

Sarcodon nigrosquamosus Xiao L. He & D. Wang, **sp.** nov.

(Figs. 5j-l, 6g, h)

MycoBank: MB 849983

Etymology: nigrosquamosus (Lat.): refers to the almost black scales on the pileus when mature.

Diagnosis: Differs from *Sarcodon imbricatus* by having relatively larger pileus, dark smaller and denser pileal scales, and relatively slender stipe.

Type: **China**: *Sichuan Province*: Garze Tibetan Autonomous Prefecture, Luding County, Erlang Mountain, 07 Aug. 2020, *He* (SAAS 3827—holotype).

Description: Pileus 8–20 cm in diam., plano-convex to nearly planar, depressed in the center; surface whitish gray to pale brown; cracked by fissures forming large and coarse scales with tips pointed upward in the center, becoming small depressed floccose scales toward the margin; scales concolorous with the background at first, becoming darker with age, tips often brown to black when mature. Spines decurrent, grayish white when young, pale gray to brownish gray when mature, becoming brown when touched, up to 0.7 cm long. Stipe 3–5.5 cm in length, 1–1.6 cm in diam., pale brownish yellow to concolorous with the pileus, eccentric to central, occasionally lateral, cylindrical to attenuate below, covered by short spines in the upper stipe, solid. Context grayish white; taste mild; smell strong but agreeable when dried.

Basidiospores $6.0-8.0 \times 5.0-6.0 \ \mu\text{m}$, brownish yellow, irregular in outline, ellipsoid in profile view, ornamentation tuberculate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia $25-35 \times 6.5-8 \ \mu\text{m}$, slender clavate, 2-4-spored, hyaline, clamped. Cystidia numerous, cylindrical to slightly clavate, $25-50 \times 3.5-6.5 \ \mu\text{m}$, hyaline, clamped. Hymenophoral trama regular, composed of cylindrical hyphae, $3-8 \ \mu\text{m}$ in diam., pale yellowish, clamped. Pileipellis composed of cylindrical hyphae, with some bundles of hyphae rising upward, thin-walled, clamped, with brownish yellow epiparietal and intracellular pigment; terminal cells slender clavate to clavate, $14-22 \ \mu\text{m}$ in diam. Oleiferous hyphae present. Clamp connections abundant in all tissues.

Ecology and distribution: Solitary on the ground under *Pinus* and *Quercus*.

Remarks: Sarcodon nigrosquamosus is separated from *S. imbricatus* by having relatively larger pileus, smaller and denser pileal scales and a relatively slender stipe. *S. aspratus* and *S. squamosus* were usually treated as synonyms of *S. imbricatus*, however, several studies based on ITS sequences have shown that they are different species (Johannesson et al. 1999; Vizzini et al. 2013). According to Johannesson et al. (1999), *S. squamosus* has a yellowish brown to vinaceous brown pileus. The published ITS sequences labeled as *S. aspratus* and *S. squamosus* in GenBank are different from *S. nigrosquamosus*.

Additional specimens examined: China: Sichuan Province: Garze Tibetan Autonomous Prefecture, Kangding City, purchased from the free market, 08 Aug. 2020, *He* (SAAS 3836, 3922); Jiulong County, purchased from the free market, 08 Sep. 2017, *He* (SAAS 2758). *Yunnan Province*: Nanhua County, purchased from the free market, 19 Sep. 2017, *He* (SAAS 2960, 2938, 2704).

Sarcodon pseudoimbricatus Xiao L. He & D. Wang, **sp. nov**.

(Figs. 5m-o, 6i, j)

MycoBank: MB 849984

Etymology: pseudoimbricatus (Lat.): refers to resemblance of *S. imbricatus*.

Diagnosis: Differs from *Sarcodon imbricatus* by the paler colored pileus and scales when mature.

Type: China: *Yunnan Province*: Nanhua County, purchased from the free market, 19 Sep. 2017, *He* (SAAS 2962—holotype). *Description*: Pileus 7–15 cm in diam., plano-convex to nearly planar, depressed in the center; surface whitish; cracked by fissures, forming large and sparse scales with tips pointed upward in the center, becoming small scales toward the margin;scales concolorous with the background at first, tips often darker when mature. Spines strongly decurrent, grayish white to pale gray, becoming brownish when touched, up to 0.7 cm long. Stipe 3–5 cm in length, 1–1.3 cm in diam., concolorous with the pileus, eccentric, occasionally lateral, cylindrical to attenuate below, covered by short spines in the upper stipe or almost the entire stipe, solid. Context grayish white; taste mild; smell strong but agreeable when dried.

Basidiospores 6–7.5×4.5–5.5 (6) µm, brownish yellow, irregular in outline, ornamentation tuberculate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia 27–41×6–7.5 µm, slender clavate, 4-spored, hyaline, clamped. Cystidia numerous, cylindrical to clavate, 27–50×3–7.5 µm, hyaline, clamped. Hymenophoral trama regular, composed of cylindrical hyphae, 3–8 µm in diam., yellowish, clamped. Pileipellis composed of cylindrical hyphae, 5–12 µm in diam., thin-walled, clamped, with yellowish epiparietal and intracellular pigment. Oleiferous hyphae present. Clamp connections present in all tissues.

Ecology and distribution: Growing in small clusters or solitary on the ground in forests dominated by *Pinus*.

Remarks: S. imbricatus is the most similar species to *S. pseudoimbricatus*. However, *S. pseudoimbricatus* is separated from *S. imbricatus* by having a relatively paler pileus and scales.

Additional specimens examined: China: Yunnan Province: Chuxiong City, purchased from the free market, 20 Sep. 2017, *He* (SAAS 2974); Nanhua County, purchased from the free market, 19 Sep. 2017, *He* (SAAS 2944).

Sarcodon imbricatus (L.) P. Karst., *Revue mycol.*, Toulouse **3**(9): 20 (1881).

(Figs. 7a-c)

Description: Pileus 6–22 cm in diam., plano-convex, sometimes irregular, depressed in the center; surface brownish yellow; covered by coarse scales with tips suberect; scales concolorous with the background at first, becoming dark brown with age. Spines decurrent, grayish white when young, pale gray when mature, becoming brown when touched, up to 0.9 cm long. Stipe 2.5–6 cm in length, 0.8–1.6 cm in diam., pale grayish, becoming brownish or greenish when touched sometimes, usually eccentric, cylindrical to attenuate below, solid. Context grayish white; taste mild; smell strong but agreeable when dried.

Basidiospores $6.5-8.5 \times 5.5-6.5 \mu m$, brownish yellow, irregular in outline, ornamentation tuberculate, prominent, flattened to exsculpate; hilar appendage oblique.



Fig. 7 Basidiomata of the two most common Sarcodon species in markets. a-c Sarcodon imbricatus d-f S. leucopus

Basidia $25-35 \times 6.5-9$ µm, slender clavate, 4-spored, hyaline. Cystidia numerous, cylindrical to clavate, hyaline. Hymenophoral trama regular, composed of cylindrical hyphae, pale yellowish. Pileipellis composed of cylindrical hyphae, with some terminal cells upward, thin-walled. Oleiferous hyphae present. Clamp connections abundant in all tissues.

Ecology and distribution: Solitary or scattered on the ground under fir-spruce forests.

Remarks: According to the identification of 132 specimens, *S. imbricatus* is the most common hydnoid species in the free markets. Examination of macromorphological characters showed that some collections of *S. imbricatus* staining greenish when touched (Fig. 7c). This character was not mentioned in the previous literature, and we thought these collections to be a different species from *S. imbricatus*, however,

molecular evidence proved that they are identical to *S. imbricatus*.

Specimens examined: China: Sichuan Province: Kangding City, Jiagenba country; 1 Sep. 2020, *He* (3802); Daofu County, purchased from the free market, 21 Jul. 2017, *He* (SAAS 859); Yajiang County, Milongcountry, 5 Aug. 2019, *Wang* (SAAS 3121); Maerkang City, purchased from the free market, 26 Jul. 2017, *He* (SAAS 2681, 2789).

Sarcodon leucopus (Pers.) Maas Geest. & Nannf., *Svensk Bot. Tidskr.* **63**: 415 (1969).

(Figs. 1d, e, 7d-f)

Description: Pileus 6–20 cm in diam., plano-convex to nearly planar, sometimes irregular; surface grayish white, becoming somewhat grayish purple when touched; almost smooth, somewhat velutinous and chapped. Spines decurrent, grayish white when young, pale gray when mature, becoming brown when touched, up to 0.9 cm long. Stipe 3–7 cm in length, 0.8–2 cm in diam., pale grayish, becoming grayish purple when touched, usually eccentric, cylindrical to attenuate below, solid. Context grayish white; taste rather bitter; smell strong but agreeable when dried.

Basidiospores $6-7.5 \times 5-6 \,\mu\text{m}$, brownish yellow, irregular in outline, ornamentation tuberculate, prominent, flattened to exsculpate; hilar appendage oblique. Basidia $25-37 \times 6-8 \,\mu\text{m}$, slender clavate, 4-spored, hyaline. Cystidia numerous, cylindrical to clavate, $27-53 \times 3-7 \,\mu\text{m}$, hyaline. Hymenophoral trama regular, composed of cylindrical hyphae, $3-8 \,\mu\text{m}$ in diam., pale yellowish, clamped. Pileipellis composed of cylindrical hyphae, thin-walled. Oleiferous hyphae present. Clamp connections abundant in all tissues.

Ecology and distribution: Solitary or gregarious on the ground under pine forests, also found in forests of *Picea* and *Quercus*.

Remarks: S. leucopus could be discovered in both pine forests and spruce-oak forests. ITS sequences of the specimens collected in China were almost identical to those of Larsson et al. (2019). In Mu et al. (2020), S. leucopus was documented as a new Chinese record based on molecular evidence, however, no pictures or descriptions based on the Chinese materials was provided. Mleczko et al. (2011) has ever described this species in detail, and some descriptions in that study were different from the morphological characters observed in specimens collected from China. In Mleczko et al. (2011), pileus of S. *leucopus* was covered with brownish olive scales, and basidiospore measurement was (7) $8-10 \times 7-9 \ \mu m$. The Chinese materials possess almost smooth pileus; basidiospores are much smaller. The most distinct character of *S. leucopus* is the rather bitter taste, just like bitter gourd. It was sold as edible in Sichuan Province, and common in Yajiang, Jiulong and Muli Counties.

Specimens examined: China: Sichuan Province: Muli County, Yeerhong country, 21 Jul. 2016, *He* (SAAS 2201); Jiulong County, purchased from the free market, 8 Sep. 2017, *He* (SAAS 2731); Daocheng County, Yeerhong country, 4 Aug. 2022, *He* (SAAS 4152).

Neosarcodon Xiao L. He, Di Wang & W.H. Peng, gen. nov.

MycoBank: MB 849989

Etymology: "Neo-" refers to the resemblance of *Sarcodon*.

Type: Neosarcodon pakaraimensis (A. Grupe & T.W. Henkel) Xiao-L. He et al.

Basidiomata terrestrial with stipitate pileus. Pileus conic, broadly conic to plano-convex or nearly planar with age, never infundibuliform, surface smooth to fibrillose. Stipe hollow to solid, concolorous with pileus or slightly paler. Spines adnate, white or pallid at first, later with some shade of brownish gray. Context fleshy, soft, brittle, whitish to pale grayish. Odor indistinct. Hyphae inflated and thin-walled, clamp connections numerous. Basidiospores generally subglobose, tuberculate, brown in mass. Hymenial cystidia absent.

These previously published species are transferred to *Neosarcodon*:

Neosarcodon pakaraimensis (A. Grupe & T.W. Henkel) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849990

Basionym: Sarcodon pakaraimensis A.C. Grupe & T.W. Henkel, *Mycologia* **107**: 593 (2015).

Neosarcodon portoricensis (A.C. Grupe & T.J. Baroni) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849991

Basionym: Sarcodon portoricensis A.C. Grupe & T.J. Baroni, Mycologia **107**: 596 (2015).

Neosarcodon quercophilus (A.C. Grupe & Lodge) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849992

Basionym. Sarcodon quercophilus A.C. Grupe & Lodge, Mycologia **107**: 600 (2015).

Neosarcodon umbilicatus (A.C. Grupe, et al.) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849993

Basionym:. Sarcodon umbilicatus A.C. Grupeet al., Mycologia 107: 602 (2015).

Neosarcodon atroviridis (Morgan) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849994

Basionym: Hydnum atroviride Morgan, J. Cincinnati Soc. Nat. Hist. 18: 38 (1895).

Neosarcodon rufobrunneus (A.C. Grupe & Vasco-Pal.) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849995

Basionym: Sarcodon rufobrunneus A.C. Grupe & Vasco-Pal, Mycologia 108: 792 (2016).

Neosarcodon pallidogriseus (A.C. Grupe & Vasco-Pal.) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849996

Basionym: Sarcodon pallidogriseus A.C. Grupe & Vasco-Pal.,, *Mycologia* **108**: 797 (2016).

Neosarcodon bairdii (A.C. Grupe & Vasco-Pal.) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849997

Basionym: Sarcodon bairdii A.C. Grupe & Vasco-Pal., Mycologia **108**: 799 (2016).

Neosarcodon colombiensis (A.C. Grupe & Vasco-Pal.) Xiao-L. He, Di Wang & W.H. Peng, **comb. nov.**

MycoBank: MB 849998

Basionym Sarcodon colombiensis A.C. Grupe & Vasco-Pal., Mycologia 108: 801 (2015).

DISCUSSION

Sarcodon and *Hydnellum* species are common in markets in Sichuan and Yunnan Provinces in Southwest China, and they are of important economic value to the local people (Fig. 1). In addition, some species of the two genera, including *S. imbricatus* and *S. leucopus*, are reputed to have important medicinal functions (Ma et al. 2014; Tan et al. 2020). In the present study, the species diversity of the two genera marketed in Southwest China was analyzed based on morphological characters and DNA sequences (ITS, RPB2 and nLSU). Five species separated from the *S. imbricatus* complex and three of *Hydnellum* are described in this work as new; three new Chinese records of *Hydnellum* and the notable *S. leucopus* are also presented.

The molecular analyses strongly supported the "Neosarcodon" clade defined by Larsson et al. (2019), as well as the monophyly of the much reduced "Sarcodon" clade and the revised Hydnellum. According to the descriptions and illustrations of members in the Neosarcodon clade (Grupe et al. 2015, 2016), Neosarcodon differs from *Sarcodon* in the adnate hymenophore, its indistinct odor, and the absence of hymenial cystidia. Based on the morphological and molecular evidence, Neosarcodon is formally introduced as a distinct genus here. Phylogenetic analyses also showed that the species diversity of Sarcodon and Hydnellum in the markets was much higher than previously thought, and at least 17 phylogenetic taxa of the two genera could be found in the free markets in Southwest China. Five (H. illudens, H. martioflavum, H. versipelle, S. imbricatus and S. leucopus) of the 17 species are shared with other continents.

Although Sarcodon is one of the most important wild edible mushrooms in Southwest China, it is rather difficult to find these mushrooms in the field for research due to their occurrence in subalpine forests and comprehensive collection by local people. Prior to this study, fewer than 50 taxa were included in the reduced concept of Sarcodon, and only two names (S. imbricatus and S. leucopus) were widely used in China. In the present molecular analyses, nine Sarcodon taxa were recovered in China, all of which could be found in the markets sold as edible (marked with black stars \star in the tree). Surprisingly, seven taxa were included in the traditional S. imbricatus complex in addition to S. imbricatus: S. flavidus, S. giganteus, S. nigrosquamosus, S. peseudoimbricatus, and S. subsquamosus which are formally described here; as well as two unnamed Sarcodon species that have been temporarily shelved due to the lack of sufficient knowledge about these species. Among these edible Sarcodon species, S. leucopus can be easily separated from the others by its almost smooth pileus and rather bitter taste, and this species is rather popular in Yajiang County,

Sichuan province. Members in the S. imbricatus complex are mixed together in the markets, where they are usually called "hei hu zhang" or "zhang zi jun". According to the present investigation and molecular analyses on 132 specimens collected in markets, the true S. imbricatus is actually the most commonly sold species in the markets, while S. giganteus is restricted to Liangshan Yi Autonomous Prefecture in Sichuan Province. Although these species are similar to S. imbricatus in macromorphology, the mature basidiomes exhibit several subtle but stable differences. S. nigrosquamosus has dense, small, and almost black scales; S. flavidus has a yellow pileal surface; the rather large basidiomata, gravish white pileus, and scales are distinguishing characters for S. giganteus; S. neosquamosus possesses a reddish brown pileus; and S. pseusoimbricatus is unique in its pale and sparse scales. However, the young basidiomes of S. giganteus, S. neosquamosus, S. nigrosquamosus, and S. imbri*catus* are all rather similar to each other and cannot be distinguished based on morphological characters alone. In the literature, S. squamosus and S. aspratus are always linked with S. imbricatus; in addition, they are often synonymized with S. imbricatus, and little information about them has been documented. From the limited information in the literature, it is known that S. squamosus grows in pine forests, and S. aspratus grows in Quercus forests (Johannesson et al. 1999; Vizzini et al. 2013). In the study of Vizzini et al. (2013), S. squamosus and S. aspratus were shown to be independent species distinct from S. imbri*catus*, and another species (S. quercinofibulatus) occurred under Quercus that was also separated from the S. imbricatus complex based on ITS sequences. Sequence analyses showed that S. quercinofibulatus and S. squamosus were different from the Chinese collections. In GenBank, only two ITS sequences (DQ448877 and AF335110) were labeled as S. aspratus, but these sequences were of low quality and were not included in the present analyses. Judging from the two sequences, they were also different from the Chinese collections.

Hydnellum is an important genus of stipitate hydnaceous fungi. *H. concrescens* and *H. cumulatum* were reported as edible in China (Wu et al. 2019), but the present analyses did not reveal their occurrence in China. A recent study (Mu et al. 2021) presents 11 new species of *Hydnellum* with woody basidiomata from China that are rarely found in markets. *Hydnellum* collections sold in the markets are usually more fleshy than other *Hydnellum* species, and many of them were thought to be *Sarcodon* s. lat. in the traditional sense. In the present investigation, eight *Hydnellum* species were found in the markets in Southwest China (marked with black triangles \blacktriangle in the tree). Five of these edible *Hydnellum* species (*H. edulium*, *H. illudens*, *H. lidongensis*, *H. subscabrosellum* and H. grosselepidotum), are placed in the clade consisted of H. scabrosum and relatives (Hydnellum subgenus Scabrosum in Mu et al. 2021). All the known species in this clade were placed in Sarcodon prior to Larsson et al. (2019). The macromorphological characters of this group are more distant from the typical Hydnellum than Sarcodon s. str., and they are difficult to separate from Sarco*don* sometimes. However, morphologically, except for the lack of a distinct smell, bluish or greenish colors in the stipe base and smaller basidiospores can separate members in this group from Sarcodon s.str. Phylogenetically, the monophyly of this group is also strongly supported. Although it seemes that subg. Scabrosum is a distinct group different from Sarcodon and typical Hydnellum, treating it as a distinct genus would make the remaining Hydnellum paraphyletic. The other three edible Hydnellum species in China, H. subalpinum, H. martioflavum and H. versipelle, are distant from those in subgenus Scabrosum, and they are placed in three different clades in the present analysis. Further studies based on more samples might further change the circumscription of Hydnellum and its infrageneric classification in the future.

CONCLUSION

In this study, species diversity of the traditional *Hydnellum* and *Sarcodon* species marketed in Southwestern China was analyzed based on morphological and molecular evidence (ITS, nLSU and RPB2). Species diversity of *Sarcodon* and *Hydnellum* in the markets is much higher than previously thought, and 17 phylogenetic species are recovered in the present analyses. Eight new species of *Hydnellum* and *Sarcodon*, and three new Chinese records of *Hydnellum* are added to the list of edible stipitate hydnoid fungi in China. Furthermore, *Neosarcodon* is formally established as a genus, and the generic circumscription of *Sarcodon* is revised based on the combined morphological and molecular evidence.

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Author contributions

X-LH, W-HP designed the research; JZ, T-HL, Z-YZ, Y-YX prepared the samples; DW and HF conducted the molecular experiments; X-LH, T-HL, and HF examined the morphological characters; X-LH and DW analyzed the molecular data and drafted the manuscript. All authors have read and agreed to the published version of the manuscript.

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Adherence to national and international regulations

Not applicable.

Availability of data and materials

All sequence data generated for this study can be accessed via GenBank: https://www.ncbi.nlm.nih.gov/genbank/. All alignments for phylogenetic analyses were deposited in TreeBASE (http://purl.org/phylo/treebase/phylo ws/study/TB2:S30772).

Declarations

Not applicable.

Ethics approval and consent to participate

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Competing interests

The authors declare no competing interests.

Author details

¹Sichuan Institute of Edible Fungi, Chengdu 610066, China. ²Jilin Agricultural University, Changchun 130041, China.

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